

Meeting Information: October 18, 2021 @ 2pm

Zoom: https://us02web.zoom.us/j/85859767155?pwd=Nyt5cmpnQllybjN1NjlnVFFPRWgyQT09

Meeting ID: 858 5976 7155

Passcode: 0ik80k

## Agenda:

2:00pm – 2:05pm Introduction & Roll

Treasurer Dave Young

2:05pm – 2:10pm Approval of Meeting Minutes

Treasurer Dave Young

-August 16: Public Board Meeting

2:10pm – 2:40pm Partnership Opportunity

Hunter Railey

2:40am – 3:00pm Program Timeline

Hunter Railey & AKF Consulting

3:00pm – 3:40pm Initial Design Elements

Hunter Railey, AKF Consulting, & Segal Marco Advisors

-Automatic Escalation

-Enrollment Waves

-Roth/Traditional IRA

-Investment Structure

3:40pm – 3:50pm Program Updates & Next Meeting

Hunter Railey

3:50pm – 4:00pm Public Comment

Treasurer Dave Young



4:00pm

Meeting Concludes

## WRITTEN PUBLIC COMMENTS ARE ACCEPTED.

To submit written comments please email Hunter Railey at <u>william.railey@state.co.us</u> by 5p.m. MT on October 15, 2021.